

InvisiManagement

Case Management

Manage all aspects of Legal cases using the case management module including Issues, Facts, Evidence, Parties, Events and Documents. Interview and Deposition preparation, performance and review features

Facts

Record case facts	View by Status
Relate to case issues	Import into Interviews
Relate to case participants	Import into Depositions
Relate to evidence	Import into Trial question
Linked to timeline	Import into Document Creation module
Prioritize	Export to Microsoft Excel, Word

Documents

Record case documents
 Designate document author, type, page numbers, recipients and location
 Signify privilege status
 Upload copy to offsite server
 View from secure web browser
 View from PDA

Evidence

Record case evidence	Record exhibit number
Relate to case facts	Discovery Management
Relate to case participants	Upload copy to offsite server
Relate to case issues	View from secure web browser
Organize by type	View from PDA

Advance Search Options

By Firm	By Status	By Title	By Priority	By Key Words
By Type	By Fact	By Date	By Issue	By Author

InvisiManagement

Case Management

Collect and analyze case information using interviews and depositions. Prepare for trial examination from case files or through data collected during various interviews. Establish trial question order according to fact presentation.

Events

- Record case events
- Share events with other users
- Maintain private events
- Organize events by type
- Recurring standard and custom questions
- View from secure web browser
- View from PDA

Issues

- Record case issues
- Related to facts
- Relate to case issues
- Relate to case participants

Participants

- Record case participants information including contact information, email address and case role
- Organize by a custom list of types
- Recurring list for firms or organizations for ease of use
- Email participant directly from software

Notes

- Integrated billing
- Share notes
- Maintain private notes

Timeline

- Record case timeline
- Imports directly from fact management
- View from secure web browser
- View from PDA

Alerts

- Create case alerts viewed by all users
- Alerts expire